

Focused on Discovering North America's  
Next Multi-Million oz Gold Resource

Corporate Presentation | January  
2024



## FORWARD-LOOKING STATEMENT

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All resource estimates reported by the Company were calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. These standards differ significantly from the requirements of the U.S. Securities and Exchange Commission. Mineral resources which are not mineral reserves do not have demonstrated economic viability.

## **John Watson – Chairman and Interim Chief Executive Officer**

John has over 45 years experience in the mineral resource industry. Mr. Watson is the Founder of the Company and served as Chairman and CEO from 2009 through 2017 and Chairman since 2017. Mr. Watson holds a B.A. in Geology from the University of Texas and an M.Sc. in Mineral Economics from the Colorado School of Mines.

## **Thomas Klein – Vice President, Exploration**

Thomas brings over 25 years of distinguished global exploration experience. Mr. Klein's career has led to extensive contributions to multiple gold discoveries and/or project advancements in the USA, South America, West Africa, and the Middle East, and has spent the last decade exploring and generating exploration opportunities for Newmont Mining in Nevada. Mr. Klein discovered the Kupfertal Cu-Au Porphyry in Peru, is credited as the co-discoverer of the Amulsar Gold Deposit in Armenia, holds a Masters in Mineralogy from Ruprecht-Karls University in Heidelberg, Germany, and is a Member of the Geological Society of Nevada.

## **Ron Schmitz – Chief Financial Officer, Corporate Secretary**

Ron is the principal and President of ASI Accounting Services Inc., which has provided administrative, accounting and office services to public and private companies since July 1995. Mr. Schmitz has served as a Director and/or Chief Financial Officer of various public companies since 1997, and currently holds these positions with a variety of public and private companies.

## **Alfred (Alf) Stewart – Director**

Alf holds a B.Sc. Geology, MBA, and has a career spanning over 40 years in the resource and investment industries. Mr. Stewart's career includes time spent as a geologist, stock exchange regulator, investment banker, analyst and investment advisor.



*The heart of NV Gold lies within a talented team of highly professional individuals*

## Howard Golden - Director

Howard brings over 40 years of experience in the mining industry, across six continents. He has held senior executive roles with some of the largest mining operators in the world and played a pivotal role in the discovery of the Syama, Oyu Tolgoi, Agbaou and West Musgrave ore deposits. He has a proven global track record of leading multi-disciplined exploration programs in different climates, conditions and regulatory regimes.

## John R. Kerr -Director

John holds a Bachelor of Applied Science (B.A.Sc) degree in Geological Engineering. He has participated in the mining industry continuously since graduation as an exploration geologist in 1964. His expertise is with epithermal and sedex-hosted precious metal deposits Nevada, and porphyry copper/gold/molybdenum deposits of the western Cordillera.

## Dr. Quinton Hennigh - Advisor

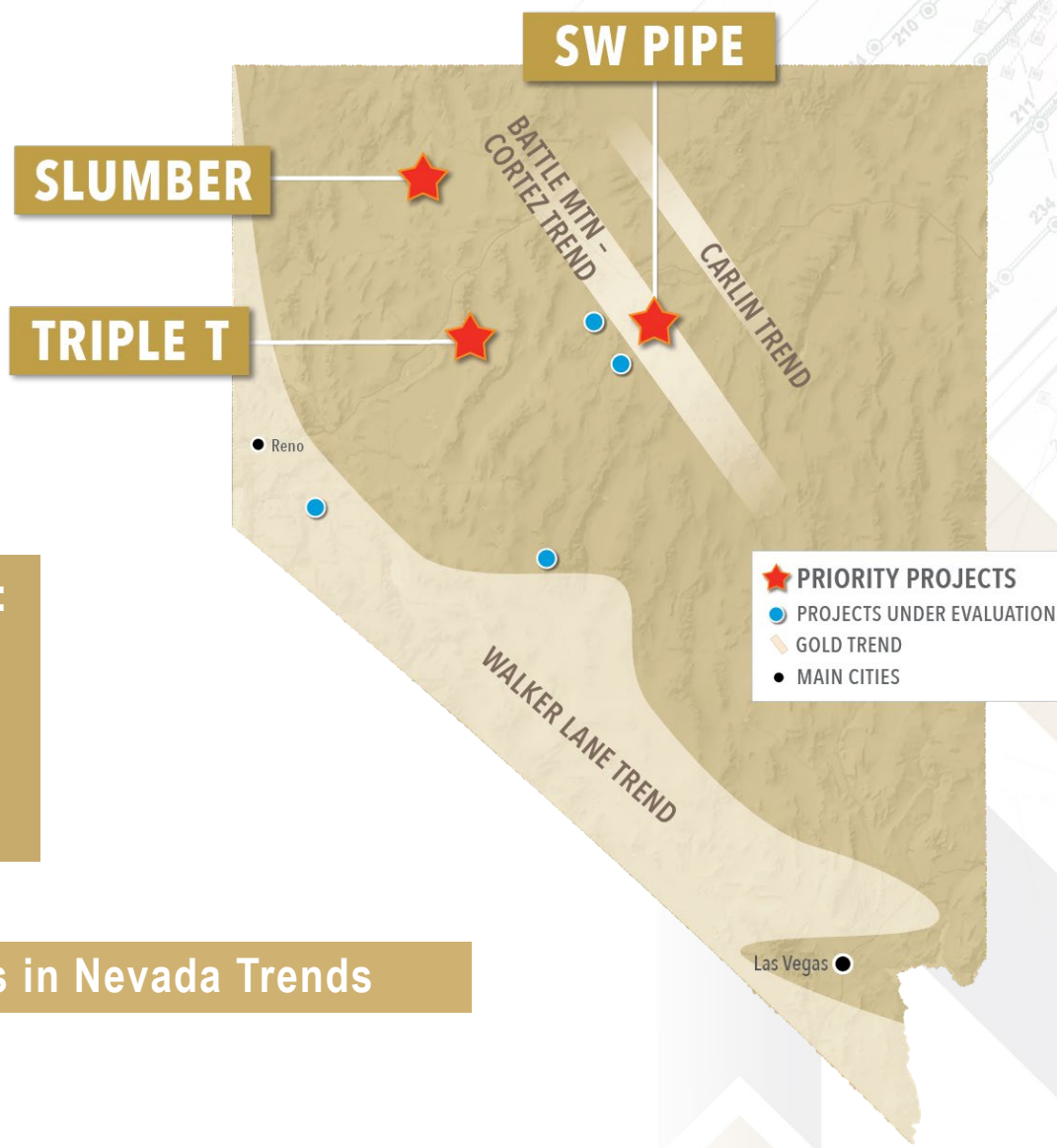
Dr. Hennigh is currently Geologic and Technical Director for Crescat Capital. Dr. Hennigh has worked throughout North America, in Europe, Australia, Asia and South America with several mining companies and has spent years developing regional concepts for the exploration for buried gold deposits, particularly in Nevada. Mr. Hennigh holds a Bachelor of Science from the University of Missouri and an MSc. and Ph.D from the Colorado School of Mines.

# The Value: About NV Gold

- Three Points of Value
  - 1. Active Exploration by Company
  - 2. Available Projects for Lease or JV
  - 3. Searchable Data Library for New Project Generation
- Invested Management Team with Significant Experience in Nevada
- Significant Land Packages in World-Class Jurisdiction
- Slumber Exploration Target of ~450,000 Gold Ounces
- Successful 2023 Drilling at Triple T implies strong potential of discovery







## Focused on our Top 3:

1. SW Pipe
2. Slumber
3. Triple T

## Multiple Projects in Nevada Trends

# Triple T – 2023 Completed Program

Scope: 14 RC holes completed for a total of approx. 750 meters

Target: Test for Structurally-Controlled Mineralization

Achieved **“Proof of Concept”**

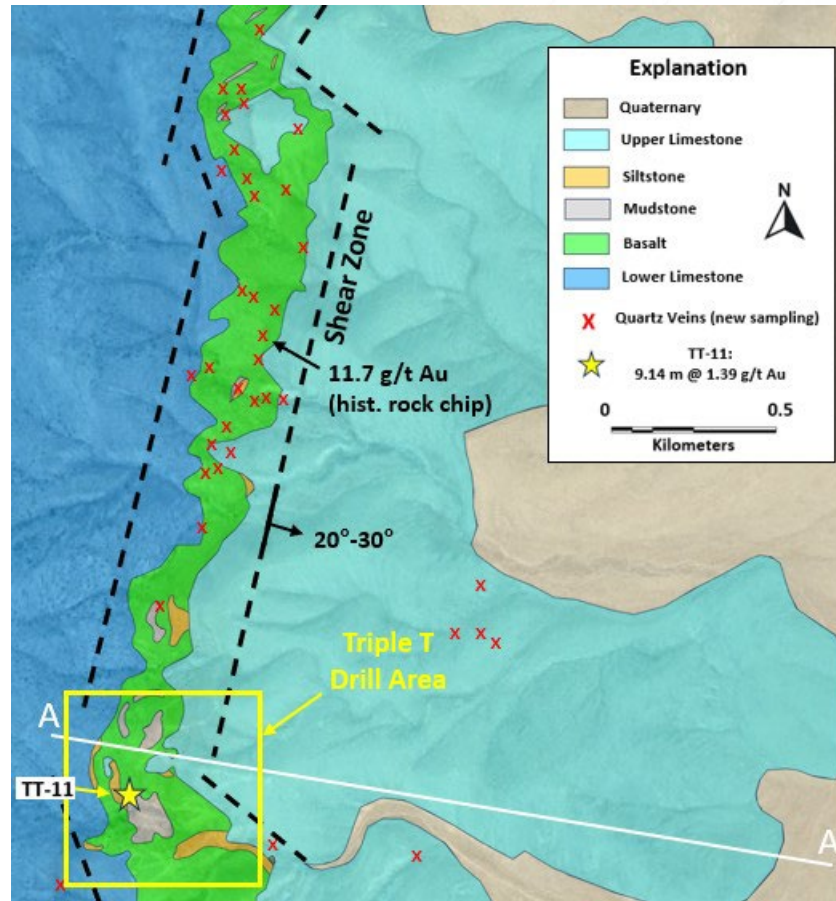
Completion Date: June-July 2023

Results:

- Gold system confirmed along low-angle thrust system
- Potentially economic grades encountered
- Oxide material up to 11.7 g/t Au (rock chips)
- Open mineralization down-dip and along strike
- Proximity to operational mining infrastructure (Rochester Ag-Au & Florida Canyon Gold Mines)

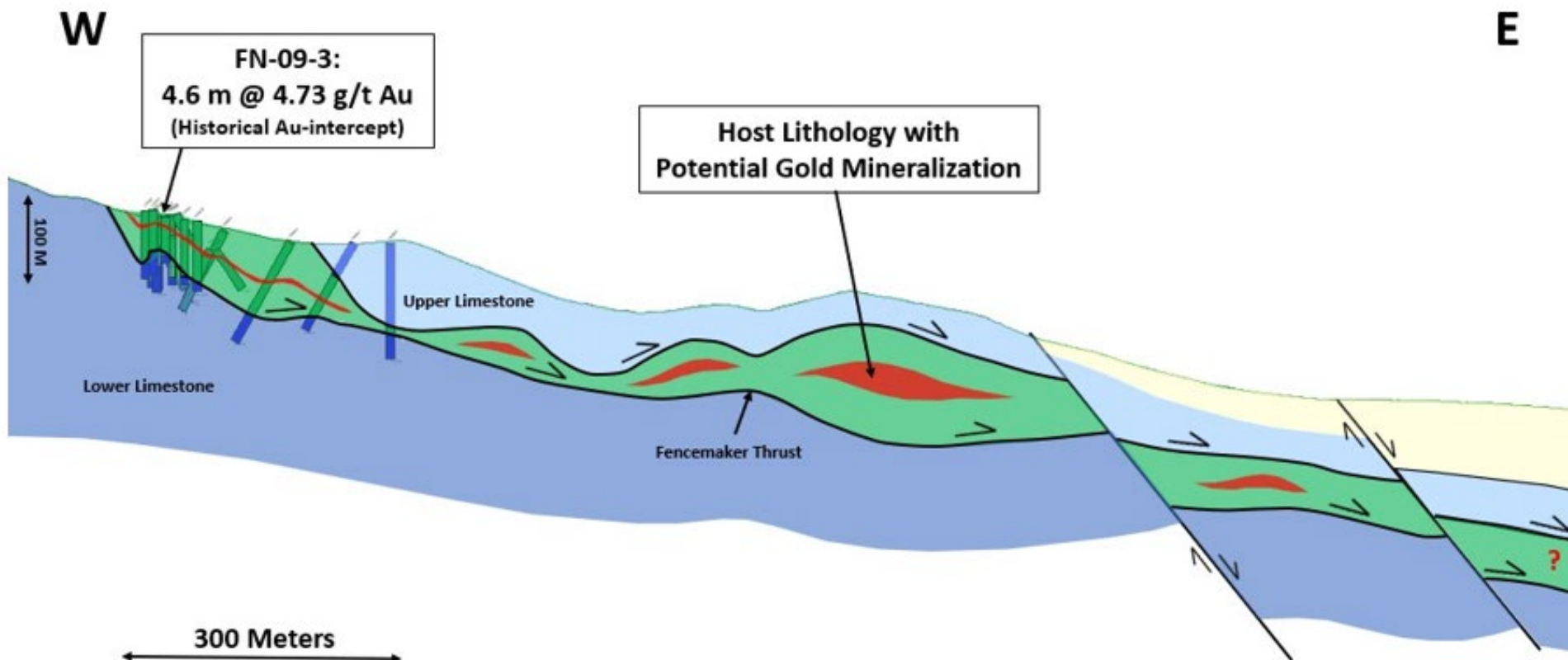
Fisher Canyon 2009 Select Drill Intercepts					
Hole No.	From, ft	To, ft	Interval, ft	Au, ppm	Au, opt
FN-09-1	65	110	45	0.393	0.011
FN-09-3	30	85	55	1.345	0.039
FN-09-4	85	95	10	0.485	0.014
FN-09-4	170	185	15	0.593	0.017
FN-09-5	115	125	10	1.082	0.032
FN-09-5	190	205	15	0.345	0.010
FN-09-7	210	225	15	0.794	0.023
FN-09-8	25	40	15	0.454	0.013
FN-09-8	80	130	50	0.576	0.017
FN-09-9	40	65	25	0.826	0.024
FN-09-10	65	85	20	0.665	0.019
FN-09-16	5	20	15	0.813	0.024
FN-09-19	5	35	30	0.201	0.006
FN-09-21	20	40	20	0.348	0.010
FNS-09-23	160	180	20	0.214	0.006
FNS-09-26	45	65	20	0.207	0.006

# North Zone – Surface and Drill Results





## Triple T - Drilling & Conceptional Targets



# Drill Intercepts – Triple - T


## August 2023

Hole#	From (m)	To (m)	Length (m)	Au (g/t)
TT-1	36.58	38.10	1.52	0.15
TT-2	0.00	16.76	16.76	0.13
TT-3	21.34	24.38	3.05	2.00
TT-4	10.67	12.19	1.52	0.30
TT-5	10.67	13.72	3.05	0.16
TT-6	16.76	22.86	6.10	0.56
TT-7	4.57	7.62	3.05	0.25
TT-8	12.19	15.24	3.05	0.55
TT-8	41.15	44.20	3.05	0.14
TT-9	13.72	16.76	3.05	0.17
TT-9	32.00	36.57	4.57	2.40
TT-9	68.58	70.104	1.52	0.197
TT-10	0.00	79.25	Barren	Barren
TT-11	16.76	25.91	9.14	1.39
TT-12	0.00	1.52	1.52	1.57
TT-12	19.81	25.91	6.10	1.79
TT-14	24.38	28.96	4.57	1.61
TT-15	0.00	1.52	1.52	0.13
TT-15	19.81	21.34	1.52	0.63
TT-15	30.48	36.58	6.10	0.42





# Recent Surface Samples - Triple T

Sample#	Au (g/t)	
TT-33	0.249	
TT-34	2.95	
TT-35	0.141	
TT-36	0.169	
TT-37	0.198	
TT-38	0.361	
TT-42	9.63	
TT-47	0.577	
TT-49	2.79	
TT-51	2.71	
TT-52	0.259	
TT-53	0.218	
TT-54	6.03	
TT-55	0.223	
TT-56	0.696	



# What's Next at Triple T (2023-4)

- IP Survey to East to define structure and target depths
- Additional “step-out” drilling to confirm direction of higher grades and thicker mineralization
- Additional surface sampling both north and south to identify new shallow targets (currently underway)

# Slumber – 2024 Program

Scope: Two RC holes for a total of ~400 meters

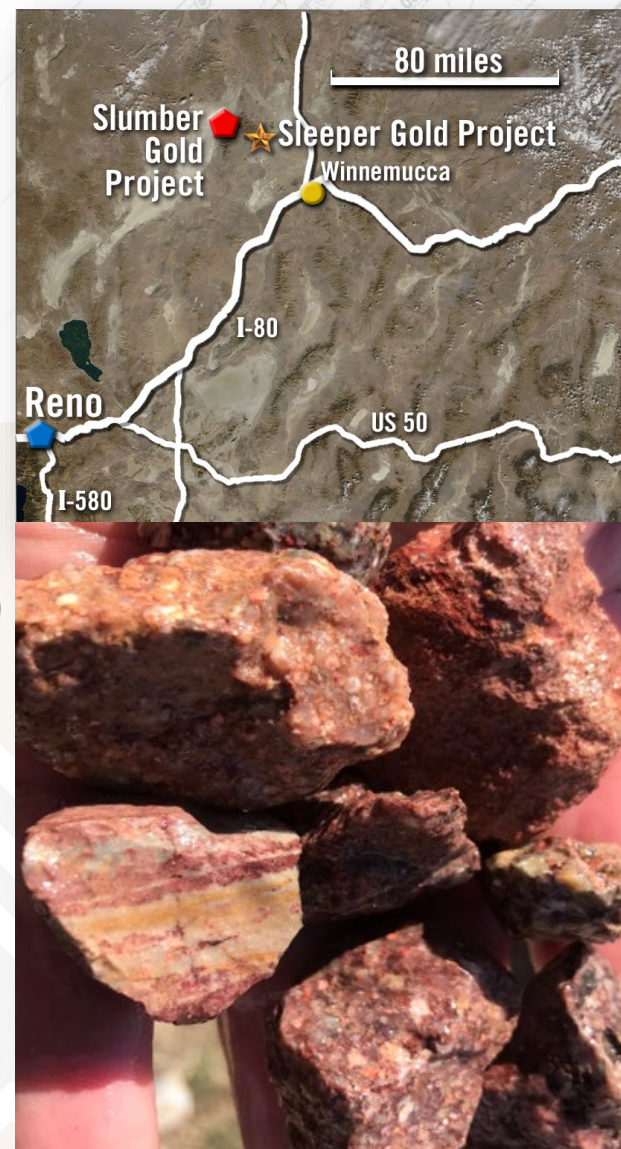
Target: Test System depth and Northern High-Grade (Sleeper-type) Potential

Estimated Duration: ~12 Calendar Days

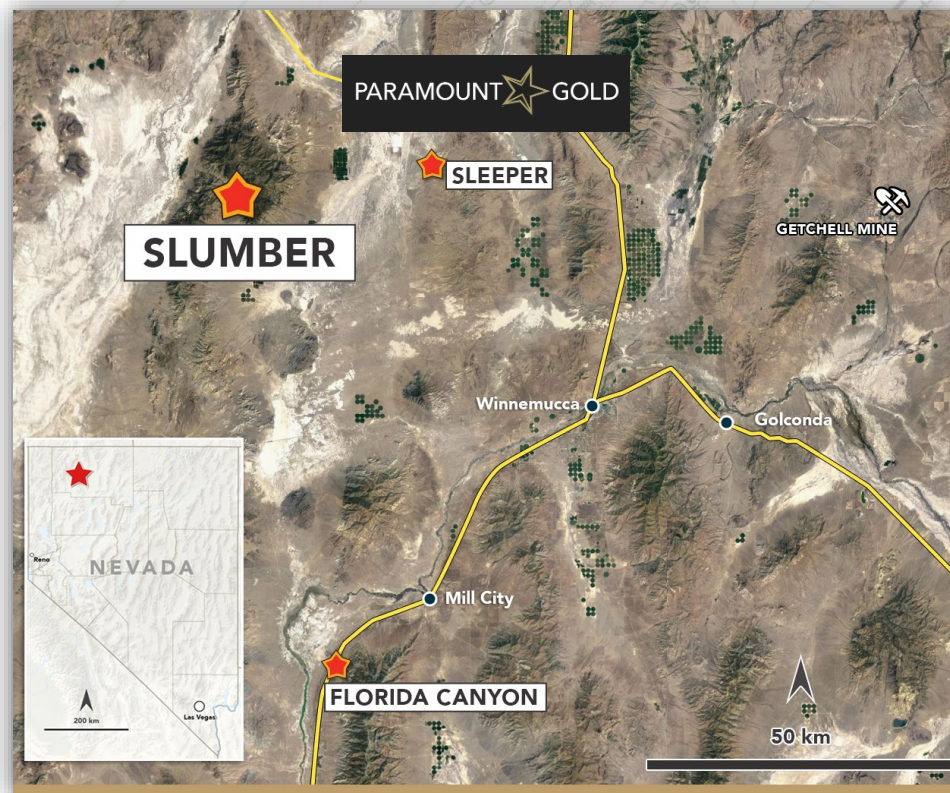
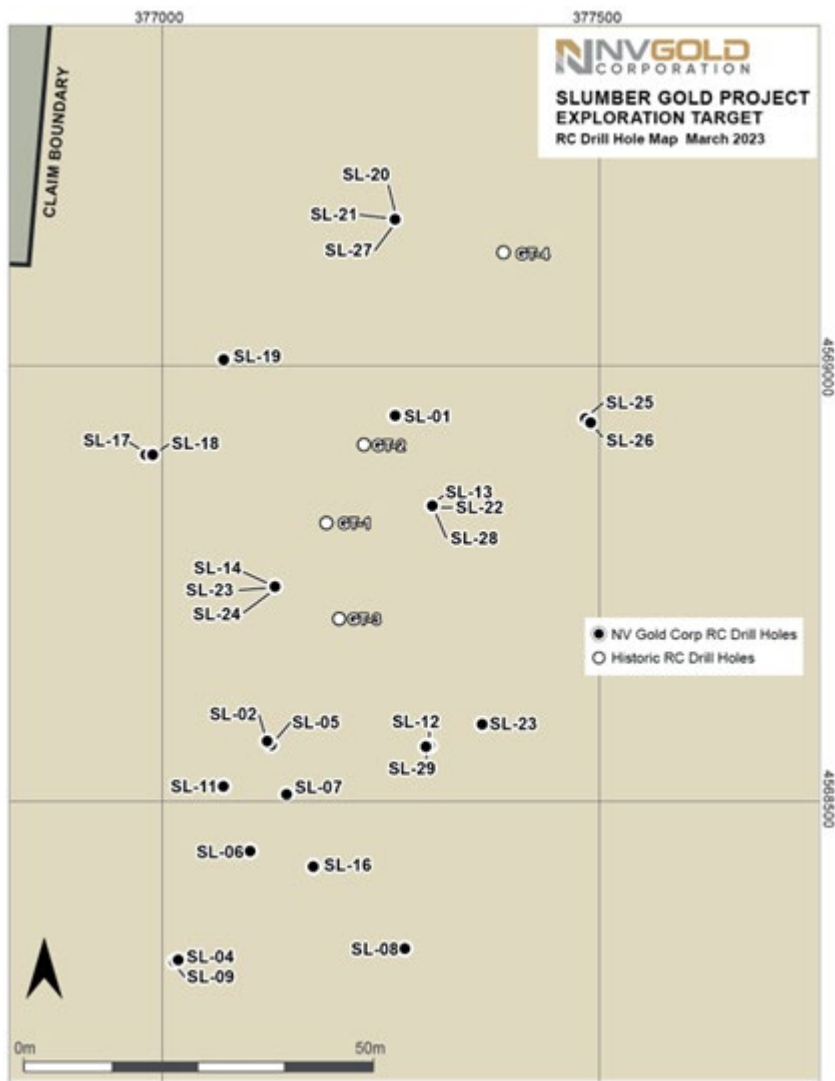
Start Date: H1 2024

## Opportunity:

- Extensive near surface oxide gold system (~1km strike length)
- Preliminary AuCN tests show high recoveries
- Exploration Target of ~450,000 gold ounces (announced)
- Wide-spaced drilling with long low-grade intercepts
- Open laterally and at depth
- Higher-grade targets remain with increased hole density
- Additional targets identified through Mercury-vapor survey



# Slumber ~450,000 AuOz Exploration Target





## Expansion of Holdings and Prospects for Minimal Cost

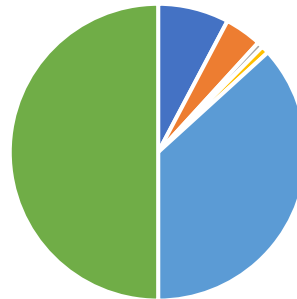
- Organization and analysis of NVX data library and Initial Analysis Complete
  - Targets identified by AI
- Searchable by Element, Location
- Large volume of data acquired from the following companies utilized:
  - AngloGold/Redstar
  - USMX/Canyon Resources
- New projects can be acquired by staking:
  - Low acquisition costs
  - No royalty of AMR's
  - Efficient project additions to “pipeline” of prospects



# Capital Structure

Stock Information			
Issued and Outstanding Shares	8,874,546	Exchanges	TSX.V: NVX OTCQB: NVGLF
Outstanding Warrants	1,640,367	Market Capitalization	2.68 million
Outstanding Options	883,000	52 Week High/Low	\$0.55/\$0.025
Fully Diluted	<b>11,397,913</b>	Cash Position (As of Feb. 28 2023)	\$490,000 approx.

## Shareholder Breakdown



- Crescat Portfolio Management LLC 15%
- John Watson 8%
- US Global Investors, Inc. 1%
- Management 2%
- Retail 74%

- Experienced Management Team with Renewed Focus on Nevada Priority Projects
- Disciplined Capital Allocation Strategy
- Large Land Package in World Class Gold Mining Jurisdiction
- Significant Management Ownership; Aligned with Shareholders
- Portfolio Optimization Underway
- Active News Flow Over Next 6 Months





# Contact Information



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